**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 11 February 2022**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRC386”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 16 February 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** FRC386

**Nominal Issued** R32,800,000.00

**Issue Price** 100%

**Coupon** 5.575% (3 Month JIBAR as at 16 Feb 2022 of 4.175% plus 140bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 16 February 2025

**Books Close Date** 12 February, 12 May, 12 August, 12 November

**Interest Payment Date(s)** 16 February, 16 May, 16 August, 16 November

**Last Day to Register** By 17:00 on11 February, 11 May, 11 August, 11 November

**Issue Date** 16 February 2022

**Date Convention** Modified Following

**Interest Commencement Date** 16 February 2022

**First Interest Payment Date** 16 May 2022

**ISIN No.** ZAG000183674

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC386%20PricingSupplement1602.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC386%20PricingSupplement1602.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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